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**三江化工**

SANJIANG CHEMICAL

**CHINA SANJIANG FINE CHEMICALS COMPANY LIMITED**

**中國三江精細化工有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2198)**

**DELAY IN DESPATCH OF CIRCULAR REGARDING**

**(1) MAJOR AND CONNECTED TRANSACTION  
AND**

**(2) MAJOR TRANSACTION AND CONTINUING  
CONNECTED TRANSACTION**

**AND**

**(3) PROPOSED CONDITIONAL SPECIAL DIVIDEND**

Reference is made to the announcement of the Company dated 17 June 2016 (the “**Announcement**”) in respect of, among other matters, the proposed Disposal, proposed Financial Assistance and the proposed declaration of the Special Dividend. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings given to them in the Announcement.

The Company has indicated in the Announcement that a circular containing, among others, (i) further information of the SP Agreement, the LG Agreement, the respective transactions contemplated thereunder and the Special Dividend; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from IFA to the Independent Board Committee and the Independent Shareholders in relation to SP Agreement, LG Agreement, the respective transactions contemplated thereunder and the Special Dividend; and (iv) the notice of EGM, will be despatched to the Shareholders on or about 11 July 2016. As additional time is required for the Company to finalise certain information to be included in the circular, the date of despatch of the circular will be postponed to a date falling on or before 25 July 2016.

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

GUAN Jianzhong

HAN Jianhong

NIU Yingshan

HAN Jianping

*Independent non-executive Directors:*

SHEN Kaijun

PEI Yu

By order of the Board

**China Sanjiang Fine Chemicals Company Limited**

**GUAN Jianzhong**

*Chairman and executive Director*

The PRC, 11 July 2016